

**Standard Life & Accident Insurance Company  
Galveston, Texas**



**Care of:**  
**Arbor Benefit Group**  
**281 Farmington Ave, Second Floor**  
**Farmington, CT 06032**  
**(860)674-9748 phone - (860)674-9132 fax**

**Specific Excess Risk Coverage  
Verification and Claim Calculation**

|               |                                 |   |
|---------------|---------------------------------|---|
| Group No.     | Specific Deductible             | Claim Basis: <input type="checkbox"/> 15/12 <input type="checkbox"/> 24/12<br><input type="checkbox"/> 12/12 <input type="checkbox"/> 12/15 <input type="checkbox"/> 12/18 <input type="checkbox"/> 12/24 |
| Group Name    | Co-Insurance<br>Plan Deductible | COB: <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| TPA           | Plan Eff.                       | Cobra: <input type="checkbox"/> Yes <input type="checkbox"/> No<br>_____/_____/_____  |
| Employee      | EE Eff.                         | Subrogation or Third Party<br>Recovery Potential: <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| Patient       | Plan Year                       | Date Accident/Illness Occurred<br>_____/_____/_____   |
| Date of Birth | Original Plan Effective Date    | Is claimant deceased?<br>Date of death ____/____/_____  |

**This form supplements our customary requirements for proof of loss. Some claims may require additional investigation by our staff or an outside agency.**  
**FLORIDA** law requires claimants be advised that any person who knowingly and with intent to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony of third degree.  
**IDAHO** law requires claimants be advised that any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.  
**NEW JERSEY** law requires claimants to be advised that any person who knowingly files a statement of claim containing false or misleading information is subject to criminal and civil penalties.  
**OHIO** law requires any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**SECTION A - Verification**

|   |                         |                     |                              |   |           |
|---|-------------------------|---------------------|------------------------------|---|-----------|
| Employee  | Soc. Sec. No.           | Eff. Date of Policy | Date Premium Paid To         | Has Employee/Dependent Terminated?<br>If So, Give Date: |           |
| Dependent Relationship  | Soc. Sec. No.           | Eff. Date of Policy | Date Premium Paid To         | Employee  | Dependent |
| Was Employee at Work (in Active Service) on the Effective Date <input type="checkbox"/> Yes <input type="checkbox"/> No | If No, Date Last Worked |                     | Total Paid / Payable to Date | Estimate of Future Liability                            |           |

|                              |                                 |          |
|------------------------------|---------------------------------|----------|
| Diagnoses: Explain in Detail | Benefits Paid by Plan           | \$ _____ |
|                              | Less Specific Excess Deductible | - _____  |
|                              | Reimbursement Requested         | \$ _____ |

Notes:

**SECTION B - Additional Claim Information**

Large Case Management:  Yes  No. If yes, please indicate name and address of management firm. Date Activated \_\_\_\_/\_\_\_\_/\_\_\_\_

**NOTE: Reimbursement requests cannot be processed without legible copies of claim checks, EOB's and copies of all medical bills.**

**SECTION C - Calculation**

|                       |         |           |      |
|-----------------------|---------|-----------|------|
| Name of Administrator | Address | Phone No. | Date |
|                       |         | Signature |      |